

# ESTATE TAX REPEAL????

## *How Changes in Current Laws Affect Estate Planning For High Net Worth Individuals*

*In this seminar you will learn how historic changes in the law affect your estate planning :*

- \* How the current economic downturn affects your estate planning under current law \**
- \* How to update your estate plan under current law \**
- \* How to plan for (possible) new carry-over basis laws \**
- \* How to protect your children (from bad marriages) \**
- \* How to protect your privacy \**

## PUBLIC EDUCATION FORUM



**FOR RESERVATIONS CALL  
(415) 454-0455  
LIMITED SEATING!**

**Tuesday, Feb. 2nd, 7:00 pm  
Embassy Suites, San Rafael**

101 McInnis Parkway— 101 off Freitas Parkway Exit  
(Refreshments)

**Thursday, Feb. 4th, 10:00 am  
Inn Marin, Novato**

250 Entrada Drive—Ignacio Blvd./ Bel Marin Keys Exit, Novato  
(Refreshments)

**Wednesday, Feb. 10th, 10 am & 7 pm  
Acqua Hotel, Mill Valley**

555 Redwood Highway—101 off Seminary Drive Exit  
(Refreshments)

**FREE SEMINAR!**

**FREE private estate planning  
consultation with Ms. Lerman  
(Value \$225)**

**“Very well planned and executed.”**

**J.P., Sausalito**

**“Superior to others offered.”**

**T.B., Mill Valley**

**“Perfect presentation, excellent, outstanding.”**

**J.B., San Rafael**



**Michelle C. Lerman, Attorney at Law**

*Voted #1 Favorite Lawyer in Marin and Sonoma  
Counties by the 2007 J. Weekly Readers' Poll*

*\*A well-known local estate planning/probate attorney*

*\*Over 20 years practicing \* Certified Legal  
Specialist- Estate Planning, Trust, Probate by*

*Ca. Bd. Legal Specialization of Ca. State Bar*

*\* Former co-chair-Estate Planning Section*

*\*UCLA BA magna cum laude \* USC JD*



**Estate Planning, Real Estate & Business Law**

802 "B" Street – Lerman Law Building

San Rafael, California 9901

Telephone: 415-454-0455

*For High Net Worth Individuals*